

# EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

5-Area

#### **NATIONAL EGG REVIEW**



Prices at the beginning of the week were mostly unchanged to lower for the larger sizes and unchanged to higher for medium and small. Throughout the week prices in Chicago and the Eastern region were higher for medium and mostly unchanged for the large sized eggs. The trade sentiment early in the week was about steady and finished the period steady to fully steady. Demand was fair to fairly good, best where retail features were planned or in progress. Supplies of the larger sizes were generally adequate and mediums were adequate to instances tight. Nest run breaking stock prices were unchanged throughout the week. Schedules were at least full-time while many breakers attempted to build inventories. Finished product demand was good to very good. Trade sentiment was mostly steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	88-90	75-77	56-58
New York	51-53	48-51	36-39
Philadelphia	49-52	47-50	33-36
SOUTHERN CITIES			
Atlanta (1) (2)	40-41	38.5-40	26-27
Jackson (1)	51-52	47-48	35-36
Major Louisiana Cities (1)	48-61	45-59	33-47
MIDWEST CITIES			
Chicago	41-46	40-45	28-33
Detroit (2)	38-41	37-40	23-26
Major Ohio Cities (2)	39-44.5	38-43	24-29
Major Wisconsin Cities	42-46	40-47	27-34
WESTERN CITIES			
Houston (1)	56-58	53-56	39-41
California(Grade AA)(1)(3)	73 65	52	
(1) Driego reported week	h.,		

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 8-Oct-99 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EXLARGE	LARGE	MEDIUM
NORTHEAST	53.30	50.92	35.20
SOUTHERN	50.58	48.66	32.87
MIDWEST	44.99	43.82	26.86
WESTERN	71.39	65.97	51.23
TWELVE METRO AREAS	57.72	54.55	38.87

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	10-12-99	10-05-99	10-13-98
Large	21-23	24-46	46-48
Medium	10-12	8-10	26-28

WEEKLY SHELL EGG INVENTORY REPORT- AM Oct 11,1999 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

NO

SO

			140	٥,	, 50		J-Ai ca
	Nor	theast	CENT	CEN	T Atl	Pacific	;
Jumbo	Curr Wk	7.8	8.8	4.0	11.6	9.0	41.2
	Change	0.4	0.1	-0.7	2.6	0.5	8%
Ex Lge	Curr Wk	29.6	31.5	9.9	25.6	17.6	114.2
	Change	-2.1	-2.3	0.0	2.2	-0.4	-2%
Large	Curr Wk	49.6	68.2	55.7	_	84.1	315.3
	Change	1.0	-0.9	-3.1	-7.8	1.1	-3%
Medium	Curr Wk	11.0	25.4	13.1	_	23.2	92.4
	Change	-4.0	-0.6	-0.8	-4.2	-0.3	-10%
Small	Curr Wk	4.1	5.0	2.2		5.4	22.2
	Change	-0.2	-1.3	-0.2	0.6	-2.3	-13%
Misc	Curr Wk	4.6	20.7	10.2	_	4.3	50.2
	Change	0.2	0.5	2.0	2.0	-2.1	5%
Ungraded		34.9		20.9	_	52.6	214.3
	Change	-3.1	5.3	1.9	8.0	0.9	3%
Total	Curr Wk	_	244.2			196.2	849.8
Percent	Change	-5%	0%	-1%	-2%	-1%	-2%
TOTAL		N	umber o		Percent		mber of
			Case ———	:S	Change ———	Coop	erators
Shell Egg	<b>5</b>	0	849.		-2%		166
Shell Egg	Breaking	Stock	507.	.3	6%		38

1/Information is supplied by a universe of 166 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

1357.1

1%

204

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Total Shell Egg

# EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 09-OCT-99 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS) LIQUID LIQUID DRIED CASES LIQUID INED. BROKEN WHOLE WHITE YOLK CW 2,420 1,218,404 27,251 12,272 6,428 3,916 27,296 \*11,476\* PW 1,201,109 6,455 2,569 3,808 LY 1,087,162 26,225 9,781 5,321 2,129 3,353 %PW 0 7 0 -6 4 25 21 17 % LY 12 14

> AVERAGE YIELD PER CASE-CURRENT PREVIOUS LAST WEEK WEEK YEAR

1999 44,422,199 1,030,901 \*424,511\* 231,386 103,299 140,520 1998 42,322,935 962,661 420,957 224,015 103,225 136,127

# **WEEK WEEK YEAR**40.93 40.82 41.10

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 09-OCT-99 (RECEIPTS FROM PRODUCERS)

,	CASES	PERCENT CHAI	NGE FROM
REGIONS	(IN THOUS)	PREVIOUS	LAST
		WEEK	YEAR
N. ATLANTIC	239.7	2	3
E.N. CENTRAL	480.8	1	13
W.N. CENTRAL	193.1	2	14
S. ATLANTIC	203.2	1	6
S. CENTRAL	75.1	0	-2
WEST	230.4	1	6
TOTAL	1,422.3	1	8
MATCHED PLAN	TS REPORTING	91	91

	Broiler Eggs Set in		<b>Broiler Chic</b>	cks Placed
	15 Select	ted States	in 15 Selec	ted States
STATE	OCT 02	OCT 09_	QCT 02	OCT 09
		Tho	usand	
AL	27,368	24,378	17,275	19,708
AR	29,130	28,245	23,065	21,970
DE	*4,322	4,040	*4,511	3,889
FL	2,665	2,554	1,951	2,444
GA	*31,614	30,322	*23,097	23,239
MD	*7,655	8,279	*5,318	6,029
MS	17,618	17,353	13,055	13,388
NC	16,452	15,836	*13,690	12,808
PA	3,261	3,086	2,479	2,658
SC	4,818	4,593	3,497	3,528
TX	13,265	13,118	9,886	10,342
VA	5,619	5,702	*5,170	4,470
CA, TN, & WV	10,620	10,020	9,931	8,270
15 State Total	*174,407	167,526	*132,925	132,743
Previous Year	173,841	170,494	132,286	130,951
Pct. of Prev.	100	98	100	101

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 20-Nov-99 IS ESTIMATED AT 140.4 MILLION HEAD. THIS COMPARES TO 144.1 MILLION HEAD THE PREVIOUS WEEK AND TO 138.8 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 149.2 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 64.35 CENTS PER POUND.

\*REVISED

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES							
(CNTS/DO	Z) NATI	ONAL T	RADIN	G WEE	K OF 10	/07/99-	10/13/99
	S	E	1	NE.	M	MW	
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	25.13	30.11	24.25	26.50	30.00	26.00	33.00
GNR W 2	_	_	25.00	_	28.00	30.75	9.00
GNR W 3	_	_	_	_	24.00	26.00	5.50
GNR W 4	_	_	_	_	19.00	_	1.50
GL W XL	_	33.00	31.60	33.78	31.94	31.75	15.00
GL W LG	28.00	30.67	31.10	32.80	32.36	32.00	12.75
GL W MD	_	24.00	19.92	21.00	25.25	_	6.50
GLWSM	_	_	14.00	15.50	_	_	4.00
NRBS - 50	_	_	_	_	_	_	.50
NRBS - 48	18.50	28.00	_	26.00	24.50	21.40	35.00

GGS INTO RET	AIL CHANNELS	<b>S</b> W/E 09-0	CT-99
SUMING CW	PW	PERCENT	CHG
<b>THOUSANDS</b>	<b>THOUSANDS</b>	PW	LY
27.8	29.6	-6	-6
4.3	5.8	-26	-64
42.5	52.1	-18	-9
31.2	27.3	14	-4
0.1	0.1	0	0
89.0	87.3	2	6
13.3	9.2	45	-9
44.7	40.6	10	1
15.1	15.5	-3	15
21.2	21.4	-1	3
289.2	288.9	0	-2
306.1			
	EUMING CW THOUSANDS 27.8 4.3 42.5 31.2 0.1 89.0 13.3 44.7 15.1 21.2 289.2	FUMING CW THOUSANDS THOUSANDS 27.8 29.6 4.3 5.8 42.5 52.1 31.2 27.3 0.1 0.1 89.0 87.3 13.3 9.2 44.7 40.6 15.1 15.5 21.2 21.4 289.2 288.9	THOUSANDS PW   27.8 29.6 -6   4.3 5.8 -26   42.5 52.1 -18   31.2 27.3 14   0.1 0.1 0   89.0 87.3 2   13.3 9.2 45   44.7 40.6 10   15.1 15.5 -3   21.2 21.4 -1   289.2 288.9 0

# **LIVE TURKEYS SLAUGHTERED** Week Ending 02-OCT-99

	FRYER- ROASTERS	YOUNG TURKEYS	OLD BANDED	TOTAL
		THOUSANDS—		
HEAD	0	5,178	43	5,221
AVGWT	0.00	26.39	26.42	26.39
LAST WEEK	0	5,786	49	5,835
SAME WEEK'	YR AGO 0	4,123	35	4,158
AVGWT	0.00	22.96(A	) 24.63	22.98
TO-DATE/199	9 55	188,632(A	) 1,416	190,103
TO-DATE/199	8 72	197,162(A	1,466	198,700
(A) Includes 5	596.000 voun	banded breed	ers in 199	9 and

(A) Includes 596,000 young banded breeders in 1999 and 976,000 in 1998.

# $\underline{\text{NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS}}$

BY GEOGRAPHICAL AREAS WEEK ENDING 02-OCT-99 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

Y	OUNG 1	TURKE	YS	FRYER	OLD	TOTAL	TKY
THO	USAND	PW	/ AVG	RSTR	BAND		AVG
	HEAD	% CH	G WT	THO	USAND	HEAD	- WT
NEAST	698	-43	22.86	(A)	(A)	699 2	22.87
SATL	1,127	84	27.75	(A)	(A)	1,143 2	27.70
N CENT	2,501	-2	27.64	(A)	(A)	2,508 2	27.64
S CENT	351	-58	19.52	NONE	NONE	351 <i>1</i>	19.52
WEST	501	-12	26.79	(A)	(A)	520 2	26.83
U.S.TOTAL	5,178 (	(B) 7	26.39	0	43	5,221 2	26.39
TO DATE							
1999 1	88,632 (	(B)		55	1,416 1	90,103	
TO DATE							

- 1998 197,162 (B) 72 1,466 198,700 (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: for the week 14,000 for the year 596,000: last year to date 976,000.

# LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 09-Oct-99 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		TI	HOUSAN	IDS		
HEAD	153,081(A	A) 1,831	1,652	3,483	430	
AVGWT	5.06	3.36	7.80	5.47	6.61	
LAST WEEK	153,908	1,946	1,742	3,688	448	
YR AGO	149,179	1,701	1,380	3,081	420	
AVGWT	4.94	3.50	9.15	6.03	6.43	
TO-DATE/1999	6,069,572	83,893	56,170	140,063	17,705	
TO-DATE/1998	5,839,329	82,484	50,577	133,061	18,054	
(A) The estimate	ed number o	f fryers a	vailable	for marketi	ng	
based on the 2-week revised average chick placements 6 to 7						
weeks earlier was 149.7 million head. Estimated U.S. slaughter						
for this period154.9 million head or 5.2 million head more than						
or 103 percent of estimated fryers available.						

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING Oct 16

	CURRENT WEEK	PREVIOUS WEEK
	10/16/99(1)	10/09/99
CLASS	THOU	ISAND HEAD ———
BRO-FRY	155,477(2)	154,056
LT HENS	1,684	1,859
HVY HENS	1,674	1,708
TOTAL	158,835	157,623
(1) ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Oct-99 is 148.5 million head compared to 151.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.4 million head or 8.9 million more than estimated available. For week of 23-Oct-99 the estimated available is 148.3 million head.

#### **ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED** FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION HEA	AD	
<b>WEEK ENDIN</b>	G	SLAUGHTERED	<b>AVAILABLE</b>	PCT	<b>AVG WT</b>
SEPTEMBER	4	157.9	152.7	103	4.86
	11	136.8	150.8	91	4.91
	18	154.2	151.7	102	4.87
	25	157.8	153.2	103	5.04
OCTOBER	2	155.8	151.8	103	4.94
	9	154.9	149.7	103	5.06
YEAR TO DA	ΓE	6144.8	6093.2	101	
OCTOBER	16		148.5		
	23		148.3		

#### 12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

Cha	nge from		
12-Oct-99	5-Oct-99	5-Oct-99	13-Oct-98
53.78	0.77	53.01	68.72
NUMBER OF LOADS	635		

#### READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF

10/11-10/1	6/99. <b>L</b>	J.S. GRADE	A	COMPO	COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	40.00-44.00	43.99	47	46.90	77	
Los Angele	es 64.00	63.08	57	60.53	115	
New York	44.00-48.00	47.27	44	51.26	84	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	(000)
CURRENT SHIPMENTS 2	2/		Α.Ο	(000)
8-16 LB HENS				
EASTERN REGION 3/	77-81	-	-	-
CENTRAL REGION 4/	77-79	-	-	-
WESTERN REGION 5/	77-79	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-76	-	-	-
CENTRAL REGION	70-74	-	-	-
WESTERN REGION	71-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

#### WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 11-Oct-99	3,813	180,422	94,572
AM 1-Oct-99	4,146	183,153	95,290
CHG	-333	-2731	-718
PCT CHG	-8	-1	-1

### **HEN MARKETS**

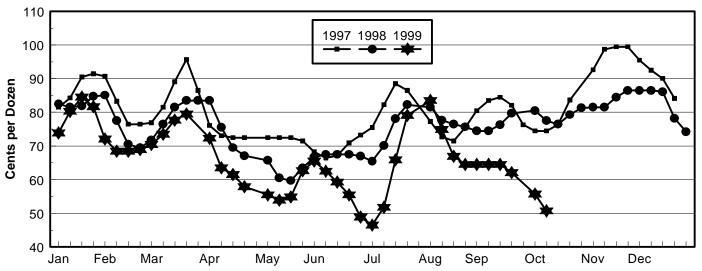
Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE		· ·		
10/11/99	RANGE	MAJORITY	WTD. AVG		
Southeast	5.5-18(1)	7.75-14.5	11.06		
Southeast	TFEWR(2)				
South Central	8-19.5(1)	11-13	12.63		
10/08/99	LIGHT TYPE				
Eastern	0-0(1)				
Eastern	TFEWR 2)				
So. Central	TFEWR(2)				
No. Central	TFEWR(1)				
No. Central	05(2)				
(1) At Farm Buyer	r Loading				
(2) At Farm Producer Loading					

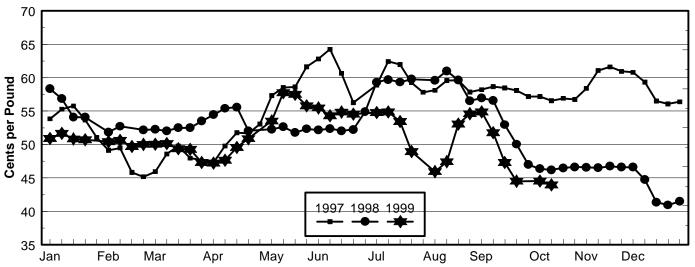
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	Recorded	(323)260-4676		

### New York Large Egg Weekly Average Price, 1997, 1998, 1999



# Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A,1997, 1998, 1999



#### Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1997, 1998, 1999

